



**IT IS HEREBY ADJUDGED and DECREED that the below described is SO ORDERED.**

**Dated: April 12, 2016.**

**TONY M. DAVIS  
UNITED STATES BANKRUPTCY JUDGE**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE WESTERN DISTRICT OF TEXAS  
AUSTIN DIVISION**

**IN RE**

**WESTECH CAPITAL CORP.,**

**Debtors.**

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**Case No. 16-10300-tmd**

**Chapter 11**

**ORDER GRANTING DEBTOR'S MOTION FOR ENTRY OF  
AGREED ORDER GRANTING RELIEF FROM THE AUTOMATIC STAY**

On this day the Court considered the Debtor's Motion for Entry of Agreed Order Granting Relief from the Automatic Stay ("Motion") pursuant to 11 U.S.C. § 362(d)(1). After consideration of the Motion and any responses, and finding that notice of the Motion was proper, the Court will grant the Motion. It is therefore

**ORDERED** that the Motion is GRANTED; it is further

ORDERED that the parties may submit the agreed order attached to the Motion in the lawsuit styled *Avery Martin, Britt Rodgers, John Glade, and Mike Wolf v. Westech Capital Corp.*, Case No. 11482, in the Court of Chancery of the State of Delaware (the "Lawsuit"); It is further

ORDERED that the Delaware Chancery Court may enter an agreed order in the Lawsuit that permits the Debtor to hold the annual shareholder meeting; it is further

ORDERED that this Order is a final order and is not subject to the otherwise 14-day stay made applicable by Federal Rule of Bankruptcy Procedure 4001.

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Prepared and submitted by:

/s/ Stephen A. Roberts

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**Proposed Bankruptcy Counsel  
to the Debtor**